



MARKET RELEASE

21 April 2016

MetalsX Limited

TRADING HALT

The securities of MetalsX Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 26 April 2016 or when the announcement is released to the market.

Security Code: MLX

Elizabeth Harris
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (PERTH)

For personal use only

Attention: Elizabeth Harris
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: Elizabeth.harris@asx.com.au

Dear Elizabeth,

Metals X Limited - Request for Trading Halt

Pursuant to Listing Rule 17.1, the Board of Directors hereby request that a trading halt be applied to Metals X Limited (**MLX**) securities pending the release of an announcement in relation to the Company's off-market takeover bid for all of the shares in Aditya Birla Minerals.

It is expected that this announcement will be made before trading commences on Tuesday 26 April 2016. It is requested that the trading halt last until the announcement is made.

We confirm that the Company is not aware of any reason that the trading halt should not be granted.

Sincerely
Metals X Limited

Fiona Van Maanen
CFO & Company Secretary

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