

5 August 2016

METALS X LIMITED TOP 20 SHAREHOLDERS AS AT 4 AUGUST 2016

Metals X Limited's (**Metals X**) off-market takeover bid for all the fully paid ordinary shares in Aditya Birla Minerals Limited (**ABY**) (**Offer**) closed on 29 July 2016.

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, Metals X provides the following information:

1. a distribution schedule for shares in Metals X as set out in ASX Listing Rule 4.10.7, as at close of trading on 4 August 2016; and
2. a list of the names of, number of shares held by and percentages held by the 20 largest shareholders of Metals X as set out in ASX Listing Rule 4.10.9, as at close of trading on 4 August 2016.”

ENQUIRIES

Peter Cook
Executive Director & CEO
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Warren Hallam
Executive Director
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Rod Corps
Manager – Investor Relations
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		Current Date - 4/08/2016 Time - 20.27.46		Previous Top * As at: 29/07/16 *			
Rank	Holder Name	Designation	Current Securities	%	Prev. Securities	%	Rank
1	NATIONAL NOM LTD		86,058,753	16.42%	86,174,855	16.53%	1
2	HSBC CUSTODY NOM AUST LTD		55,992,117	10.68%	56,925,032	10.92%	2
* 3	CITICORP NOM PL		50,700,148	9.67%	46,841,151	8.99%	3
4	JINCHUAN GRP LTD		44,000,000	8.39%	44,000,000	8.44%	4
* 5	SUN HUNG KAI INV SVCS LTD	CLIENT A/C	43,157,571	8.23%	43,157,571	8.28%	5
6	SUN HUNG KAI INV SVCS LTD	CLIENT APAC RES A/	34,750,000	6.63%	34,750,000	6.67%	6
7	J P MORGAN NOM AUST LTD		31,329,908	5.98%	31,188,687	5.98%	7
* 8	ALL-STATES FINANCE PL		13,874,697	2.65%	13,874,697	2.66%	8
* 9	AJAVA HLDGS PL		10,704,982	2.04%	10,704,982	2.05%	10
10	FARLEIGH RICHARD		10,228,517	1.95%	10,228,517	1.96%	11
11	HSBC CUSTODY NOM AUST LTD		9,599,203	1.83%	11,352,877	2.18%	9
* 12	COOK PETER GERARD		5,387,500	1.03%	5,387,500	1.03%	12
* 13	3RD WAVE INVRS LTD		4,700,000	0.90%	4,979,678	0.96%	13
14	BNP PARIBAS NOMS PL	DRP	4,563,966	0.87%	4,562,166	0.88%	14
15	HSBC CUSTODY NOM AUST LTD		3,964,291	0.76%	3,258,919	0.63%	15
* 16	WESTERN BRIDGE PL	HK HAWKINS S/F A/C	2,797,982	0.53%	2,847,982	0.55%	16
17	DEBORTOLI WINES PL		2,317,262	0.44%	2,317,262	0.44%	18
* 18	MATSA RES LTD		2,250,000	0.43%	2,500,000	0.48%	17
* 19	OAKSOUTH PL		2,066,250	0.39%	2,066,250	0.40%	19
20	CS FOURTH NOM PL	HSBC CUST NOM AU L	2,055,971	0.39%	1,355,702	0.26%	23
TOP 20 TOTAL			420,499,118	80.21%	418,473,828	80.29%	
<p>* Denotes merged holders. Note: All holders are included in the report.</p>							

**METALS X LIMITED FULLY PAID
Spread Analysis
Date - 4/08/2016 Time - 20.27.46**

Spread of Holdings	Holders	Securities	% of Issued Capital
NIL holding	0	0	0.00%
1 - 1,000	852	451,353	0.09%
1,001 - 5,000	2,508	6,620,100	1.26%
5,001 - 10,000	994	7,231,063	1.38%
10,001 - 100,000	1,362	39,034,121	7.45%
Over 100,000	174	470,827,453	89.82%
TOTAL ON REGISTER	5,890	524,164,090	
Analysis by Location			
Overseas	305	136,687,163	26.08%
Australia:	5,425	386,279,401	73.69%
ACT	77	727,351	0.14%
NSW	1,647	126,248,413	24.09%
VIC	1,120	185,812,611	35.45%
QLD	719	9,285,122	1.77%
SA	298	3,443,760	0.66%
WA	1,296	58,700,790	11.20%
TAS	211	1,630,000	0.31%
NT	57	431,354	0.08%
Address Unknown	160	1,197,526	0.23%
TOTAL ON REGISTER	5,890	524,164,090	

Note: All holders are included in the report, with common holders merged into one holding.

**METALS X LIMITED FULLY PAID
Foreign Investment and Statistical Analysis
Date - 4/08/2016 Time - 20.27.46**

Code	Country	Holders	Total Securities	% of Total
ARE	UNITED ARAB EMIRATES	1	18,000	0.00%
CAN	CANADA	5	67,777	0.01%
CHN	CHINA	6	44,080,865	8.41%
CIL	CHANNEL ISLANDS	1	9,167	0.00%
COK	COOK ISLANDS	1	704	0.00%
CYP	CYPRUS REPUBLIC OF	1	1,165	0.00%
DEU	GERMANY FEDERAL REPUBLIC	1	1,472	0.00%
ESP	SPAIN KINGDOM OF	1	6,192	0.00%
FJI	FIJI REPUBLIC OF	2	51,543	0.01%
FRA	FRANCE FRENCH REPUBLIC	2	28,846	0.01%
GBR	UNITED KINGDOM GB & N I	94	10,878,113	2.08%
GIB	GIBRALTAR	1	1,933	0.00%
GRC	GREECE HELLENIC REPUBLIC	1	1,132	0.00%
HKG	HONG KONG	8	78,503,400	14.98%
IRL	IRELAND	7	14,087	0.00%
ISM	ISLE OF MAN	1	2,168	0.00%
JPN	JAPAN	1	16,000	0.00%
MYS	MALAYSIA	3	102,833	0.02%
NLD	NETHERLANDS KINGDOM OF...	1	8,750	0.00%
NZL	NEW ZEALAND	141	2,357,067	0.45%
PAN	PANAMA REPUBLIC OF	2	90,000	0.02%
PHL	PHILIPPINES REPUBLIC OF	2	12,388	0.00%
PNG	PAPUA NEW GUINEA	6	58,150	0.01%
PRT	PORTUGAL REPUBLIC	1	6,444	0.00%
SGP	SINGAPORE	12	280,520	0.05%
VUT	VANUATU REPUBLIC OF	3	88,447	0.02%
	OTHER COUNTRIES(0)	0		
	FOREIGN INVESTMENT	305	136,687,163	26.08%
	AUSTRALIAN INVESTMENT	5,585	387,476,927	73.92%
	TOTAL	5,890	524,164,090	