

**24 November 2016**

# RESULTS OF 2016 ANNUAL GENERAL MEETING

Metals X Limited (Metals X) advises that all items of business set out in the Notice of Annual General Meeting and considered at the Annual General Meeting of Metals X shareholders held today were passed on a show of hands, other than Resolution 6 which was withdrawn. The Notice of Annual General Meeting was lodged with the ASX on 17 October 2016.

In accordance section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed are set out below.

	Item of Business	For	Against	Discretionary	Abstain	Total
1	Adoption of Remuneration Report	346,746,295	928,731	6,476,770	82,174,858	436,326,654
2	Election of Director – Warren Hallam	370,440,423	59,190,599	6,546,897	148,735	436,326,654
3	Election of Director – Simon Heggen	421,975,862	628,151	6,546,897	7,175,744	436,326,654
4	Ratification of the Issue of Shares under the Placement	351,859,516	11,721,563	27,335,384	45,410,191	436,326,654
5	Approval of Employee Share and Option Plan (ESOP)	394,293,048	14,555,993	6,475,422	21,002,191	436,326,654
6	Approval for Issue of Securities to Peter Cook under the ESOP	312,871,819	94,450,871	6,545,549	22,458,415	436,326,654
7	Approval for Issue of Securities to Warren Hallam Cook under the ESOP	312,967,424	94,489,908	6,562,199	22,307,123	436,326,654

**Fiona Van Maanen**  
**Company Secretary**