

CHANGE OF SHARE REGISTRY

In accordance with Listing Rule 3.15.1, **Metals X Limited** (ASX: MLX) advises that effective close of business Friday 18th May 2018, responsibility for the company's share registry services will transfer to **Computershare Investor Services Pty Limited**:

Address: Level 11, 172 St Georges Terrace
Perth WA 6000, Australia

Postal Address: GPO Box 2975
Melbourne VIC 3001, Australia

Phone: 1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

Fax: +61 3 9473 2500

Email: www.investorcentre.com/contact

Web: www.computershare.com

Shareholders can easily and efficiently manage their holdings via Computershare's secure and highly accessible online Investor portal – Investor Centre. Investor Centre provides an online interface to update and manage shareholder details, view balances and transaction history. We recommend shareholders visit <http://www.investorcentre.com/au>

For more information, please contact Fiona Van Maanen, Company Secretary on telephone +61 8 9220 5700.

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